



Real Life Case Study 3

Bradley's Story

Brad was fortunate to have been put through university by his parents and to get himself a fantastic job within the NHS. His parents had made many a sacrifice to enable Brad achieve his goals in life.

When Brad qualified within his sector he bought himself a house, covered himself with Life Assurance and quite correctly joined the NHS pension scheme.

He even had the presence of mind to have a Will drawn up as he very anxious to provide for his parents should anything happen to him after all the sacrifices his parents had made for him.

He had made them executors and beneficiaries, along with his girlfriend, who was to receive 25%. He thought this was all clear cut.

HOWEVER, a few years later he married his girlfriend and forgot to remake his Will. His Will did NOT have a clause to say that the Will would not be revoked by his marriage to his named girlfriend taking place.

Tragically he was involved in a serious road accident only a few months after his marriage and because marriage revokes a Will he died intestate and his new wife got absolutely EVERYTHING, and, even though she knew that Brad wanted to make sure his parents were financially OK, she refused to help them, sold up and moved away from the area.

Bradley's parents were devastated by their son's death, but equally devastated by subsequent events following their loss.

Please please review your Will to make sure it is up to date and relevant to your personal circumstances.

For more information, contact Paul Lemon from AtoZ Trust & Wills on 07517 480188.